VISHAL AMUSEMENTS LIMITED

CIN No. U51395MH1983PLC029100

Regd. Off. : KHIL House, 70 - C, Nehru Road, Vile Parle (East), Mumbai - 400099. Tel. No. 022 26164000, Email id: cs@khil.com.

April 22, 2019

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To, DCS, Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.

Code: 526668

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To, The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra –Kurla Complex, Bandra (E), Mumbai – 400 051

Code:- KAMATHOTEL-EQ

Dear Sirs,

<u>Sub:</u> Disclosure in terms of regulations 31(2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith disclosure for encumbrance of 12,15,000 shares of Kamat Hotels (India) Limited of in terms of regulations 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully For Vishal Amusements Limited

Vishal V/ Kamat DIN 00195774 Director

ANNEXURE-1

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Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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Name of the 1	Name of the Target Company(TC)			Kamat Hotels (India) Limited	ndia) Limited							
Names of th	Names of the stock exchanges where the shares of the target	where the shares c	of the target		National Stock Exchange of India Limited	a Limited						r
company are listed	listed			Bcmbay Stock I	Bernbay Stock Exchange Limited	1775						
Date of reporting	ting			Ci02 120120	e joz							·
Name of the p	Name of the promoter or PAC on whose shares encumbrance has	whose shares encum	brance has	Vishal Amusements Limited	ents Limited							Y
been												
created/released/invoked	ed/invoked											
Details of the	Details of the creation of encumbrance:	ance:		12,15,000 shares pledged with Kotak Mahindra bank Limited	s pledged with K	otak Mahindra t	oank Limited					
												,
Name of	Promoter	Promoter	Details of	Details of events pertaining to encumbrance (3)	to encumbrance ((5)				Post event holding of	olding of	·
the	holding in the	holding already								encumbered		
promoter	target company	encumbered (2)								shares {creai	shares {creation [(2)+(3)]	
(s) or	(1)									release [(2)-(3)] /	/ [(E)	
PACs										invocation [(1)-(3)]]	(1)-(3)]]	
with												
him*												
	Number % of	Number % of	Tvpe of	Date of	Type of	Reasons for	Number	% of	Name of	Number	% of	

% of	total	share	capital		6.05					
Number					1444090					
Name of	the entity in	whose	favor shares	encumbered ***	Kotak Mahindra	Bank Limited				
% of	share	capital			5.15					
Number					1215000					
Reasons for	encumbrance	**			II	connection	with	Financial	Arrangement	
Type of	encumbrance	(pledge/ lien/	non disposal	undertaking/ others)	Pledge					
Date of	creation/	release/		encumbrance		224119)			
Type of	event	(creation /	release /	invocation)	Creation					
	total	share	capital		0.97					
Number					229090					
% of	total	share	capital		8.01					
Number					1888526			C		2
					Vishal	Amusements	Limited			
	Number % of Number % of Type of Date of Type of Reasons for Number % of Name of Number	Number % of Type of Date of Type of Reasons for Number % of Name of Number total total event creation/ encumbrance encumbrance share the entity in	Number % of Number % of Type of Date of Type of Reasons for Number % of Name of Number total total event creation/ encumbrance encumbrance encumbrance share the entity in share (creation/ release/ (pledge/lien/ ** capital whose	% ofNumber% ofType ofDate ofType ofReasons forNumber% ofName ofNumbertotaltotaleventcreation/encumbranceencumbranceencumbrancesharethe entity inshare(creation/release/(pledge/lien/**capitalwhosecapitalcapitalrelease/invocation ofnon disposalnon disposal	Number % of Type of Date of Type of Reasons for Number % of Name of Number total total event creation/ encumbrance encumbrance encumbrance share the entity in share share (creation/ release/ (pledge/lien/ ** capital whose capital release/ invocation of non disposal non disposal favor shares encumbred invocation encumbrance undertaking/ ** capital *** encumbred	Number % of Type of Date of Type of Reasons for Number % of Name of Number total total event creation/ encumbrance encumbrance encumbrance he entity in he entity in share total event creation/ release/ (pledge/lien/ ** share the entity in capital release/ invocation of non disposal ** capital whose repotal so 229090 C.97 Creation pledge In 1215000 5.15 Kotak Mahindra 1444090	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$

For Vishal Amusements Limited

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Vishal V. Kamat DIN 00195774 Director